Financial Management Workshops 2019

Workshops are presented by certified Personal Financial Counselor.

A&FRF Training Room 1300 – 1400

15 January

Saving and Investing: Simple Tips to Secure a Strong Financial Future
This presentation distinguishes between saving and investing approaches and identifies saving and investing options available to service members. Included in the presentation is a list of resources to assist with saving and investing activities.

12 February

Developing Your Spending Plan
This presentation emphasizes the need for establishing a financial plan and introduces components of a spending plan and the Financial Planning Worksheet. It presents tips to manage spending, suggestions for an "ideal" spending breakdown and SMART goals to assist in establishing financial priorities.

12 March

Dream Big, Plan Now: Making Your Ideal Retirement Reality
This presentation is an active duty-focused approach to retirement planning. Topics include sources of income, steps to planning retirement and the Thrift Savings Plan (TSP). It introduces and compares the Final pay, High-36 and CSB/Redux military retirement plans, as well as the Blended Retirement System (BRS).

11 December

Take Control of Your Finances: Managing Credit and Debt
This presentation provides information on credit establishment, credit management and debt relief. It introduces debt-to-income ratio concepts, the importance of monitoring credit reports and scores and briefly addresses the Servicemembers Civil Relief Act (SCRA) and bankruptcy.

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10 Leadership Pathways Points